

**United States Bankruptcy Court**  
**Northern District of Texas**

In re **121 Grapevine Crossing, LP**

Debtor

Case No. **10-34523-bjh-11**

Chapter **11**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	AMOUNTS SCHEDULED		
			ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	<b>8,000,000.00</b>		
B - Personal Property	Yes	3	<b>11,000.00</b>		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		<b>11,240,000.00</b>	
E - Creditors Holding Unsecured Priority Claims	Yes	3		<b>215,818.00</b>	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	3		<b>3,816,661.02</b>	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			<b>N/A</b>
J - Current Expenditures of Individual Debtor(s)	No	0			<b>N/A</b>
Total Number of Sheets of ALL Schedules		<b>13</b>			
		Total Assets	<b>8,011,000.00</b>		
		Total Liabilities		<b>15,272,479.02</b>	

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**Debtor**

## **SCHEDULE A. REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "N/A" in the "D." column.

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. (See Schedule D.) If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim".

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

**0** continuation sheets attached to the Schedule of Real Property

**(Report also on Summary of Schedules)**

Debtor

**SCHEDULE B. PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>Operating Account - Frost Bank</b>	-	<b>11,000.00</b>
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			

Sub-Total > **11,000.00**  
(Total of this page)

2 continuation sheets attached to the Schedule of Personal Property

Debtor

## **SCHEDULE B. PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
10. Annuities. Itemize and name each issuer.	<b>X</b>			
11. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Itemize.	<b>X</b>			
12. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>			
13. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
14. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
15. Accounts receivable.	<b>X</b>			
16. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
17. Other liquidated debts owing debtor including tax refunds. Give particulars.	<b>X</b>			
18. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.		<b>Oil &amp; Gas Lease (Undeveloped and Nonproducing as of this time)</b>	-	<b>Unknown</b>
19. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			

Sub-Total >  
(Total of this page)

**0.00**

Sheet 1 of 2 continuation sheets attached  
to the Schedule of Personal Property

Debtor

## **SCHEDULE B. PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
20. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<b>X</b>			
21. Patents, copyrights, and other intellectual property. Give particulars.	<b>X</b>			
22. Licenses, franchises, and other general intangibles. Give particulars.	<b>X</b>			
23. Automobiles, trucks, trailers, and other vehicles and accessories.	<b>X</b>			
24. Boats, motors, and accessories.	<b>X</b>			
25. Aircraft and accessories.	<b>X</b>			
26. Office equipment, furnishings, and supplies.	<b>X</b>			
27. Machinery, fixtures, equipment, and supplies used in business.	<b>X</b>			
28. Inventory.	<b>X</b>			
29. Animals.	<b>X</b>			
30. Crops - growing or harvested. Give particulars.	<b>X</b>			
31. Farming equipment and implements.	<b>X</b>			
32. Farm supplies, chemicals, and feed.	<b>X</b>			
33. Other personal property of any kind not already listed.		<b>Potential Condemnation or Eminent Domain Payment From Texas Department of Transportation on Account of Highway Expansion</b>	-	<b>Unknown</b>
		<b>Tenant Leases</b>	-	<b>Unknown</b>

Sub-Total > **0.00**  
 (Total of this page)  
 Total > **11,000.00**

(Report also on Summary of Schedules)

**In re 121 Grapevine Crossing, LP**

Case No. 10-34523-bjh-11

**Debtor**

**SCHEDULE D. CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests. List creditors in alphabetical order to the extent practicable. If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

- Check this box if debtor has no creditors holding secured claims to report on this Schedule D

In re **121 Grapevine Crossing, LP**

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## **SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, wife, both of them or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

**Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(2).

**Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$4,925\* per person earned within 90 days immediately preceding the filing of the original petition, or the cessation of business, which ever occurred first, to the extent provided in 11 U.S.C. § 507 (a)(3).

**Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$4,925\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(5).

**Deposits by individuals**

Claims of individuals up to \$2,225\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(6).

**Alimony, Maintenance, or Support**

Claims of a spouse, former spouse, or child of the debtor for alimony, maintenance, or support, to the extent provided in 11 U.S.C. § 507(a)(7).

**■ Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

\*Amounts are subject to adjustment on April 1, 2007, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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**SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

**TYPE OF PRIORITY**

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM					TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
				CONTINGENT	UNLIQUIDATED	DISPUTED	DATED		
Account No.			<b>2009</b>						
<b>City of Coppell and Coppell ISD P. O. Box 9478 Coppell, TX 75019</b>		-	<b>2009 Ad Valorem Taxes</b>					<b>20,000.00</b>	<b>20,000.00</b>
Account No.									
<b>Comptroller of Public Accounts Revenue Accounting Division Bankruptcy Section P. O. Box 13528 Austin, TX 78711</b>		-						<b>0.00</b>	<b>0.00</b>
Account No.			<b>2009</b>						
<b>Dallas County Tax Office 500 Elm Street Records Building Dallas, TX 75202</b>		-	<b>2009 Ad Valorem Taxes</b>					<b>9,500.00</b>	<b>9,500.00</b>
Account No.			<b>2009</b>						
<b>Grapevine/Colleyville ISD 3072 Mustang Drive Grapevine, TX 76051</b>		-	<b>2009 Ad Valorem Taxes</b>					<b>136,118.00</b>	<b>136,118.00</b>
Account No.			<b>Notice Only</b>					<b>0.00</b>	<b>0.00</b>
<b>Internal Revenue Service Special Procedures - Insolvency P. O. Box 21126 Philadelphia, PA 19114</b>									
Sheet <b>1</b> of <b>2</b> continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims				Subtotal (Total of this page)				<b>165,618.00</b>	

In re **121 Grapevine Crossing, LP**

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**SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

**TYPE OF PRIORITY**

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B E T O R  H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
Account No.			<b>2009</b>					
<b>Tarrant County Tax Assessor 100 E. Weatherford Street Fort Worth, TX 76196</b>		-	<b>2009 Ad Valorem Property Taxes</b>				<b>50,200.00</b>	<b>50,200.00</b>
Account No.								
Account No.								
Account No.								
Account No.								
Account No.								

Sheet **2** of **2** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal (Total of this page)	<b>50,200.00</b>
Total (Report on Summary of Schedules)	<b>215,818.00</b>

In re **121 Grapevine Crossing, LP**

Case No. **10-34523-bjh-11**

Debtor

## SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community maybe liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
				T	I	G	
Account No.	-	-	June 2010 <b>Dumpster Rental</b>				
<b>Allied Waste Services P. O. Box 78829 Phoenix, AZ 85062</b>							<b>121.46</b>
Account No.	-	-	June 2010 <b>Property Management Fee</b>				
<b>Brytar Companies, Inc. 8235 Douglas Avenue Suite 950 Dallas, TX 75225</b>							<b>2,290.37</b>
Account No.	-	-	<b>Landscape Maintenance</b>				
<b>Carlos Lawn Service 2333 Stone Glen Lane Carrollton, TX 75007</b>							<b>640.00</b>
Account No.	-	-	June 2009 <b>Water and Sanitation</b>				
<b>City of Grapevine 200 S. Main Street P. O. Box 2503 Grapevine, TX 76099</b>							<b>0.00</b>
<b>Subtotal (Total of this page)</b>							<b>3,051.83</b>

**2** continuation sheets attached

In re **121 Grapevine Crossing, LP**

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Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT I	UNLIQUIDATED D	DISPUTED U	AMOUNT OF CLAIM
Account No.							
J & P, Inc. P. O. Box 360564 Dallas, TX 75336	-		June 17, 2010 <b>Services</b>				825.00
Account No.			<b>Tax Preparation</b>				
Larson Allen, LLP 2301 N. Greenville Avenue Suite 150 Richardson, TX 75082	-						1,000.00
Account No.			<b>Services</b>				
McQueary Henry Bowles Troy, LLP 12700 Park Central Drive Suite 1700 Dallas, TX 75251	-						902.10
Account No.			June 22, 2010 <b>Porter Services</b>				
MLS Services 2212 Trinity Springs Carrollton, TX 75007	-						500.00
Account No.			<b>Various Loans and extensions of credit</b>				
Sarape, LP 7750 N. MacArthur Blvd Suite 120 - 121 Irving, TX 75063	-						3,800,000.00
Sheet no. <u>1</u> of <u>2</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)			<b>3,803,227.10</b>

In re **121 Grapevine Crossing, LP**

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Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT UNLIQUIDATED DISPUTED	AMOUNT OF CLAIM
Account No.					
Taryn Investments Limited Partnership 8235 Douglas Avenue Suite 950 Dallas, TX 75225	-	Note Payable			10,000.00
Account No.					
TXU Energy P. O. Box 650638 Dallas, TX 75265	-	June 2009 Utility Service			254.88
Account No.		Telephone Service for Alarm Monitoring			
Verizon Southwest P. O. Box 920041 Dallas, TX 75392	-				127.21
Account No.					
Account No.					
Sheet no. <u>2</u> of <u>2</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)		10,382.09
			Total (Report on Summary of Schedules)		3,816,661.02

Debtor

**SCHEDULE G. EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described.

NOTE: A party listed on this schedule will not receive notice of the filing of this case unless the party is also scheduled in the appropriate schedule of creditors.

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>All American Flooring, Inc.</b>	<b>Commercial Lease - Debtor is Landlord</b>
<b>Allied Waste Services</b>	<b>Service Contract for Waste Disposal at Property (Including Dumpster Rental)</b>
<b>Brytar Companies, Inc.</b> 8235 Douglas Avenue Suite 950 Dallas, TX 75225	<b>Property Management Agreement - January 29, 2007</b>
<b>Carlos Lawn Service</b>	<b>Service Contract - Landscaping Maintenance</b>
<b>Chesapeake Exploration, LLC</b>	<b>Oil &amp; Gas Lease - September 15, 2008</b>
<b>Roomstore, Inc.</b>	<b>Commercial Lease - Debtor is Landlord</b>
<b>Sleep Experts</b>	<b>Commercial Lease - Debtor is Landlord</b>
<b>Texas Fire Protection</b>	<b>Service Contract - Alarm Service</b>
<b>TXU Energy</b>	<b>Service Contract - Electrical Services</b>
<b>Verizon Southwest</b>	<b>Service Contract - Telephone Service for Fire and Alarm Monitoring</b>

## SCHEDULE H. CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. In community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case.

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Scott Remphrey 8235 Douglas Avenue Suite 950 Dallas, TX 75225</b>	<b>Texas Capital Bank 2000 McKinney Avenue Suite 700 Dallas, TX 75201</b>

**United States Bankruptcy Court  
Northern District of Texas**

In re 121 Grapevine Crossing, LP

Debtor(s)

Case No. 10-34523-bjh-11  
Chapter 11

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Manager of General Partner of the partnership named as the debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 14 sheets [*total shown on summary page plus 1*], and that they are true and correct to the best of my knowledge, information, and belief.

Date July 15, 2010

Signature /s/ Scott Remphrey  
**Scott Remphrey**  
**Manager of General Partner**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.